

The information provided herein is such that Proventus Capital Partners Alpha AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 1.00 p.m. on 17 October 2017.

PRESS RELEASE

PROVENTUS CAPITAL PARTERS ALPHA ISSUES NEW DEBENTURES

Stockholm, 17 October 2017

Proventus Capital Partners Alpha AB (publ) today announces that on 31 October 2017, the company will increase its contributed capital by SEK 211 million through the issuance of 189 participation loan debentures at a price of SEK 1,000,000 each and by an equity contribution of SEK 22 million from the owners.

The new debentures are subscribed for by existing debenture holders and will be registered in Euroclear around 7 November 2017. The new debentures will be eligible for coupon payments from the fourth quarter 2017.

Including the newly issued debentures, Proventus Capital Partners Alpha's funding amounts to SEK 844 million comprised of participation loan debentures of SEK 756 million and SEK 88 million in equity.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners Alpha participation loan debentures are issued by Proventus Capital Partners Alpha AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 20.

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