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PRESS RELEASE

PROVENTUS CAPITAL PARTERS III AB (PUBL) ISSUES NEW DEBENTURES

Stockholm, 26 March 2018

Proventus Capital Partners III AB (publ) today announces that on 10 April 2018, the company will increase its contributed capital by SEK 606 million through the issuance of 414 series A participation loan debentures at a price of SEK 1,000,000 each and 5 series B participation loan debentures at a price of SEK 25,000,000 each and by an equity contribution of SEK 67 million from the owners.

The new debentures are subscribed for by existing debenture holders and will be registered in Euroclear around 17 April 2018. The new debentures will be eligible for coupon payments from the second quarter 2018.

Including the newly issued debentures, Proventus Capital Partners III's funding amounts to SEK 8,484 million comprised of series A participation loan debentures of SEK 5,796 million, series B participation loan debentures of SEK 1,750 million and SEK 938 million in equity.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners III series A1 participation loan debentures and series B participation loan debentures are issued by Proventus Capital Partners III AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debenture holders amounts to approximately 50.

For more information:

Daniel Sachs, CEO, +46 8 723 31 00

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PROVENTUS CAPITAL PARTNERS, BOX 1719, 111 87 STOCKHOLM, SWEDEN, WWW.PROVENTUS.SE