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PRESS RELEASE

PROVENTUS ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS II

Stockholm, 7 October 2016

Proventus today announces that, at the close of business on 30 September 2016, the Net Asset Value of the Proventus Capital Partners II participation loan amounted to SEK 305,181 per debenture.

SEK 3,596 per debenture will be distributed to debenture holders as Ordinary Income on 14 October 2016, and SEK 39,500 per debenture will be distributed as partial repayment of the debenture loan on 26 October 2016.

Proventus Capital Partners II's assets are composed of 8.9 per cent publicly traded corporate bonds, and 91.1 per cent privately issued corporate loans.

One privately issued corporate loan was repaid in the third quarter.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners II participation loan debentures are issued by Proventus Capital Partners II AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 30.

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