

The information provided herein is such that Proventus Capital Partners II AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 2.15 p.m. on 6 October 2017.

PRESS RELEASE

PROVENTUS ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS II

Stockholm, 6 October 2017

Proventus today announces that, at the close of business on 30 September 2017, the Net Asset Value of the Proventus Capital Partners II participation loan amounted to SEK 53,706 per debenture.

SEK 3,157 per debenture will be distributed to debenture holders as Ordinary Income on 13 October 2017, and SEK 5,500 per debenture will be distributed as partial repayment of the debenture loan on 27 October 2017.

Proventus Capital Partners II's assets are composed of 100 per cent privately issued corporate loans.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners II participation loan debentures are issued by Proventus Capital Partners II AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 30.

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