

The information provided herein is such that Proventus Capital Partners Alpha AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 3.00 p.m. on 9 January 2020.

PRESS RELEASE

PROVENTUS ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS ALPHA

Stockholm, 9 January 2020

Proventus today announces that, at the close of business on 31 December 2019, the Net Asset Value of Proventus Capital Partners Alpha participation loan amounted to SEK 920,869 per debenture.

No Ordinary Income will be distributed to our debenture holders for the fourth quarter. SEK 57,000 per debenture will be distributed as partial repayment of the debenture loan on 31 January 2020.

Alpha's assets are composed of 100 per cent privately issued corporate loans.

During the quarter no private loans were fully repaid.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners Alpha participation loan debentures are issued by Proventus Capital Partners Alpha AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 20.

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