

The information provided herein is such that Proventus Capital Partners II AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 am on 4 May 2020.

PRESS RELEASE

Stockholm, 4 May 2020

ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS II

Since Proventus Capital Partners II decreased its contributed capital by SEK 63 million through a repayment to debenture holders and owners, the Net Asset Value of the Proventus Capital Partners II participation loan has been calculated. The Net Asset Value is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The repayment amounted to SEK 6,000 per debenture and SEK 12 million to the owners.

At the close of business on 30 April 2020, the Net Asset Value of the Proventus Capital Partners II participation loan debentures amounted to SEK 7,229 each. The calculated Net Asset Value takes the above mentioned repayment and an updated valuation of the portfolio into account.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners II participation loan debentures are issued by Proventus Capital Partners II AB (publ) and are listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 30.

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